Is DOE a Part of Lean?



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10/15/2007

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Agenda

- **Lean Basics**
- **DOE Basics**
- **■** Where is DOE used
- **■** When is DOE used
- How to apply DOE in a Lean manner

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Lean Basics

- Waste
 - Not of value to customer
- Speed
 - · Quickest when less complexity and less waste
- Cost performance is a natural output of improving these areas
- Applicable to manufacturing, product development and office processes

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Waste (lack of value)

- Garbage Can
 - Inventory
 - Defects
 - · Excessive rework
 - · Over-analysis
 - · Vague surveys



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Waste (lack of value)

■ Garbage Truck

- Design with low process capability
- Product does not meet customer needs
 - But could meet requirements...



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Speed

■ Garbage Can

- Rework
- Repair
- Cleaning
- Curing
- Develop a second source for supply
- · Re-entry of data
- · Inspection/ Review



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Speed

■ Garbage Truck

- Rebuild
- · Redesign
- Retest
- Lack of product performance understanding
- Resistance to adoption of new technology or tools



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DOE is...

■ Design of Experiments

- An efficient technique to <u>collect</u> an adequate amount of <u>usable</u> <u>data</u> with the least amount of effort
- Can be used with hardware, computer simulations, and surveys
 - Product or process development
 - Technical and business applications
- The Three Ps of DOE
 - Predict, prove, and perform

Who has previous exposure to DOE? What functional areas are represented?

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Tool Comparison / Typical Equations

OFAT typical output (main effects)

y = z + a*A + b*B + c*C

(fine tuning) is achieved as progress to more rigorous tools

More information

Factorial typical output (main and interactions)

y = z + a*A + b*B + c*C + d*A*B + e*A*C + f*B*C + g*A*B*C

Response Surface typical output (main, interactions, quadratic)

$$\begin{split} y &= z + a*A + b*B + c*C + d[A]^2 + e[B]^2 + f[C]^2 + g[AB] + h[AC] + \\ i[BC] &+ j[ABC] + p[A]^3 + q[B]^3 + r[C]^3 + s[A^2B] + t[AB^2] + \\ u[A^2C] &+ v[AC^2] + w[B^2C] + x[BC^2] \end{split}$$

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Where is DOE used?

- **Process design/ Manufacturing**
- **■** Product development
- Basic research
- Marketing/ sales
- Purchasing
- **■** Office processes

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When is DOE used?

- **■** Do not understand something
- Approach almost works, but needs to overcome a particular challenge
- Ability to predict performance for a variety of conditions
- Need to prove performance to customer
- Any time you test
 - Some say this... but is not true
 - · Many potential areas, but they are not applicable all of the time

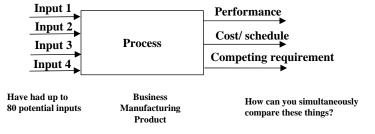
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What is a process?



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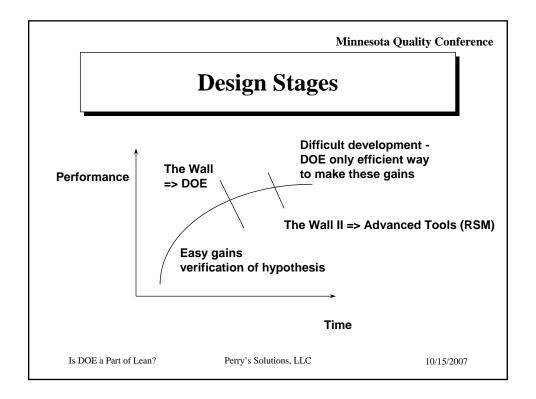
Types of Testing in Design Process

- Thought Experiments * (concepting stage, simulations, decision analysis and trade studies)
- **■** Development * (subsystem, components)
- Verification (composite system or subsystem, hypothesis testing)
- **■** Qualification (composite system or subsystem)
- Problem Resolution * (manufacturing, and postimplementation field issues)

* These are the areas where DOE is used

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DOE within Lean

- Lean concerns with Waste or Speed (using DOE)
 - Should have known the answer (hindsight)
 - Could have found the answer another way
 - Other solutions could have been available that did not require DOE



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DOE within Lean

- Lean concerns with waste or speed (not using DOE)
 - Hit "the wall" for too long
 - Unneeded features or processes used because they "might" help
 - · Can't deliver
 - Deliver wrong thing



Do the best you can with the information available

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DOE within Lean

■ Speed

- · Less prototype cycles
- · Quicker ECO process
- Equipment ready for production sooner
- Improved throughput time
- Timely results from marketing efforts
- New vendor on board quicker
- Important quality characteristics identified



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DOE within Lean

■ Value

- Higher performing system when you have competing requirements
- · Less errors or defects
- · Second source available
- Reduced cost
- No excess features/ unneeded variable levels



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Questions to Ask

- Understand customer needs?
- Prioritized options and right type of test?
- Have you "hit the wall" of performance improvement?
 - · Or competitively, could you use higher performance?
 - Remember: predict, prove or perform (the 3 Ps of DOE)
- Do you have raw theoretical knowledge?
- Do you have a handbook that tells you what to do?
- Do you trust either of the above two resources?
 - Do you need to prove yourself to a 3rd party?
- Does someone else have this information?
 - Can you get it from them and does it provide adequate proof?
- Is the knowledge in an easy to <u>use</u> format (to predict)?

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Summary

- DOE does not have to be the answer, but it should not be withdrawn from consideration because "it sometimes is not useful"
- While there should be the potential for cost benefit, I have never run a DOE test that did not provide useful learning.
- Evaluate and prioritize more potential factors and discover deeper effects (interactions) more cost effectively than traditional methods
- Structured method gathers data quickly with higher confidence level in results

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